

2005 Aviation Transactions

Since FMJ's founding in 1999, our aviation team has successfully negotiated and closed hundreds of commercial aviation lease, sale and financing transactions. Following is a partial listing of the commercial aviation transactions involving the sale, lease or financing of commercial aircraft we closed during 2005:

- Represented a U.S.-based leasing company in connection with the purchase of the beneficial interest in a Boeing 767-300 on lease to a U.S. operator
- Represented a Scandinavian airline in connection with the sale of one McDonnell Douglas MD-83 aircraft to a U.S. operator
- Represented a U.S.-based investor in connection with the financing it provided for the purchase of one Boeing 737-300 aircraft
- Represented a Scandinavian airline in connection with the lease of one McDonnell Douglas MD-82 aircraft to a U.S. operator
- Represented a U.S.-based investor in connection with the purchase and re-sale of one McDonnell Douglas MD-87 aircraft
- Represented a U.S.-based investor in connection with the purchase of one Boeing 737-300 aircraft on lease to a U.S. operator
- Represented a U.S.-based leasing company in connection with the sale/purchase and lease novations of six Boeing 737-700 aircraft on lease to a U.K. operator
- Represented a U.S.-based leasing company in connection with the sale/purchase and lease novations of three Boeing 757-200 aircraft on lease to a U.K. operator
- Represented a U.S.-based investor in loan certificate and equity participation interest purchases related to five leveraged lease transactions involving Boeing 737 and 757 aircraft
- Represented a U.S.-based investor in the loan certificate purchases related to two Boeing 737-300 aircraft on lease to a U.S. operator
- Represented a U.S.-based investor in connection with the purchase and re-sale of one McDonnell Douglas MD-87 aircraft
- Represented a Scandinavian airline in connection with the lease of one McDonnell Douglas MD-83 aircraft to a U.S. operator
- Represented a Swedish leasing company in connection with the purchase of the beneficial interest in one Airbus A319-100 aircraft on lease to a Central American operator
- Represented a U.S.-based leasing company in connection with the sale/purchase and lease novations of one Airbus A330-200 aircraft on lease to a U.K. operator

- Represented a U.S.-based leasing company in connection with the sale/purchase and lease novations of one Boeing 737-800 aircraft on lease to a U.K. operator
- Represented a U.S.-based investor in connection with the sale of one Boeing 737-300 aircraft
- Represented a U.S.-based investor in connection with the prepayment of debt, release of mortgage, termination of head lease and sublease, and sale of one ATR 72 aircraft to a U.S. operator
- Represented a Swedish leasing company in connection with three purchase of the beneficial interest in two Boeing 737-300 aircraft on lease to a U.S. Operator
- Represented a U.S.-based leasing company in connection with the lease return of one Fairchild SA-227-DC aircraft and subsequent sale of the aircraft to another U.S.-based leasing company
- Represented a Scandinavian airline in connection with the lease of one McDonnell Douglas MD-83 aircraft to a U.S. operator.
- Represented a Canadian leasing company in connection with the lease of one de Havilland DHC-8-106 aircraft to a U.S. operator
- Represented a U.S.-based leasing company in connection with the sale/purchase and lease novations of one Boeing 737-300 aircraft on lease to a Spanish operator
- Represented a Canadian leasing company in connection with the purchase of one de Havilland DHC-8-102 aircraft
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest in one Boeing 737-300 aircraft on lease to a U.S. operator
- Represented an Irish investor in connection with the lease of an Airbus A320-232 aircraft to a Chinese operator
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest in one Boeing 757-200 aircraft on lease to a U.S. operator
- Represented a Swedish leasing company in connection with the purchase of the beneficial interest in two Airbus A320-200 aircraft on lease to a Central American operator
- Represented a U.S.-based leasing company in connection with the lease terminations of two McDonnell Douglas MD-82 aircraft and subsequent sale of such aircraft to a U.S. company
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest certificates representing a percentage of the equity in one Boeing 767 aircraft on lease to a U.S. operator

- Represented a U.S.-based investor in connection with the purchase and re-sale of one McDonnell Douglas DC-9-87 aircraft
- Represented a U.S.-based investor in connection with the purchase of two Fokker F-100 airframes from the bankruptcy estate of a Canadian operator
- Represented a U.S.-based investor in connection with secured lending provided to a U.S. company for the purchase of two Boeing 747-300 aircraft from an Egyptian operator
- Represented a U.S.-based investor in connection with the purchase of one Boeing 767-2B7 aircraft on lease to a U.S. operator
- Represented a U.S.-based investor in connection with the lease termination of one McDonnell Douglas DC-9-87 aircraft and the subsequent sale of the aircraft to a U.S. company
- Represented a Scandinavian airline in connection with the sale of one McDonnell Douglas MD-83 aircraft to a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of two McDonnell Douglas DC-10-30 aircraft on lease to a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of five Embraer EMB-120 aircraft on lease to a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of the loan certificates related to three Embraer EMB-120 aircraft under leveraged leases with a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest in two McDonnell Douglas MD-82 aircraft on lease to a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest in two Boeing 757-200 aircraft on lease to a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest in one Boeing 737-300 aircraft on lease to a U.K. operator
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest in two Boeing 757-200 aircraft under leveraged leases with a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of a 100% participation in the owner participant position in seven McDonnell Douglas MD-88 aircraft under leveraged leases with a U.S. operator

- Represented a U.S.-based investor in connection with the negotiation and documentation of lease amendments related to three Boeing 737-300 aircraft and one Boeing 747-400 aircraft under a global settlement of bankruptcy issues with a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of all of the loan certificates under the trust indentures related to seven McDonnell Douglas MD-88 aircraft under leveraged leases with a U.S. operator
- Represented a U.S.-based investor in connection with the purchase of one Boeing 747-300 aircraft from a Korean operator
- Represented a U.S.-based investor in connection with the sale of one Boeing 747-300 airframe to a Thai operator
- Represent a U.S.-based investor in connection with the foreclosure on two Boeing 737 aircraft
- Represented a U.S.-based investor in connection with the purchase of the beneficial interest in two Boeing 757-300 aircraft on lease to a U.S. operator under single investor lease agreements
- Represented a U.S.-based investor in connection with the transfer of the beneficial interest in seven McDonnell Douglas MD-88 aircraft on lease to a U.S. operator
- Represented a U.S.-based leasing company in connection with the sale of one de Havilland DHC-8-102 aircraft to a Canadian company
- Represented the Irish affiliate of a U.S.-based leasing company in connection with the lease of one new Airbus A320-200 aircraft with an Irish operator
- Represented a U.S.-based investor in connection with the purchase of one Boeing 767-200 aircraft on lease to a U.S. operator
- Represented a U.S.-based investor in connection with the repossession of two Boeing 737-200 aircraft from an Argentine operator and the subsequent sale of the aircraft to a U.S. company
- Represented a U.S.-based investor in connection with the sale of one McDonnell Douglas DC-8 aircraft to a Spanish operator
- Represented a U.S.-based leasing company in connection with the sale of one de Havilland DHC-8-102 aircraft to a Canadian leasing company
- Represented a Canadian leasing company in connection with the lease of one de Havilland DHC-8-102 aircraft to a U.S. operator
- Represented a U.S.-based leasing company in connection with the sale/purchase and lease novations of one A321-100 aircraft on lease to a Korean operator



- Represented a U.S.-based leasing company in connection with the sale of one McDonnell Douglas MD-87 aircraft to a U.S. operator
- Represented clients in connection with a variety of aircraft engine sale, lease and financing transactions
- Represented clients in connection with a variety of lease amendment agreements

Power of the Big.
Spirit of the Small.

Fafinski Mark & Johnson, P.A.
Flagship Corporate Center
775 Prairie Center Drive
Suite 400
Eden Prairie, MN 55344
Phone: (952) 995-9500
Fax: (952) 995-9577